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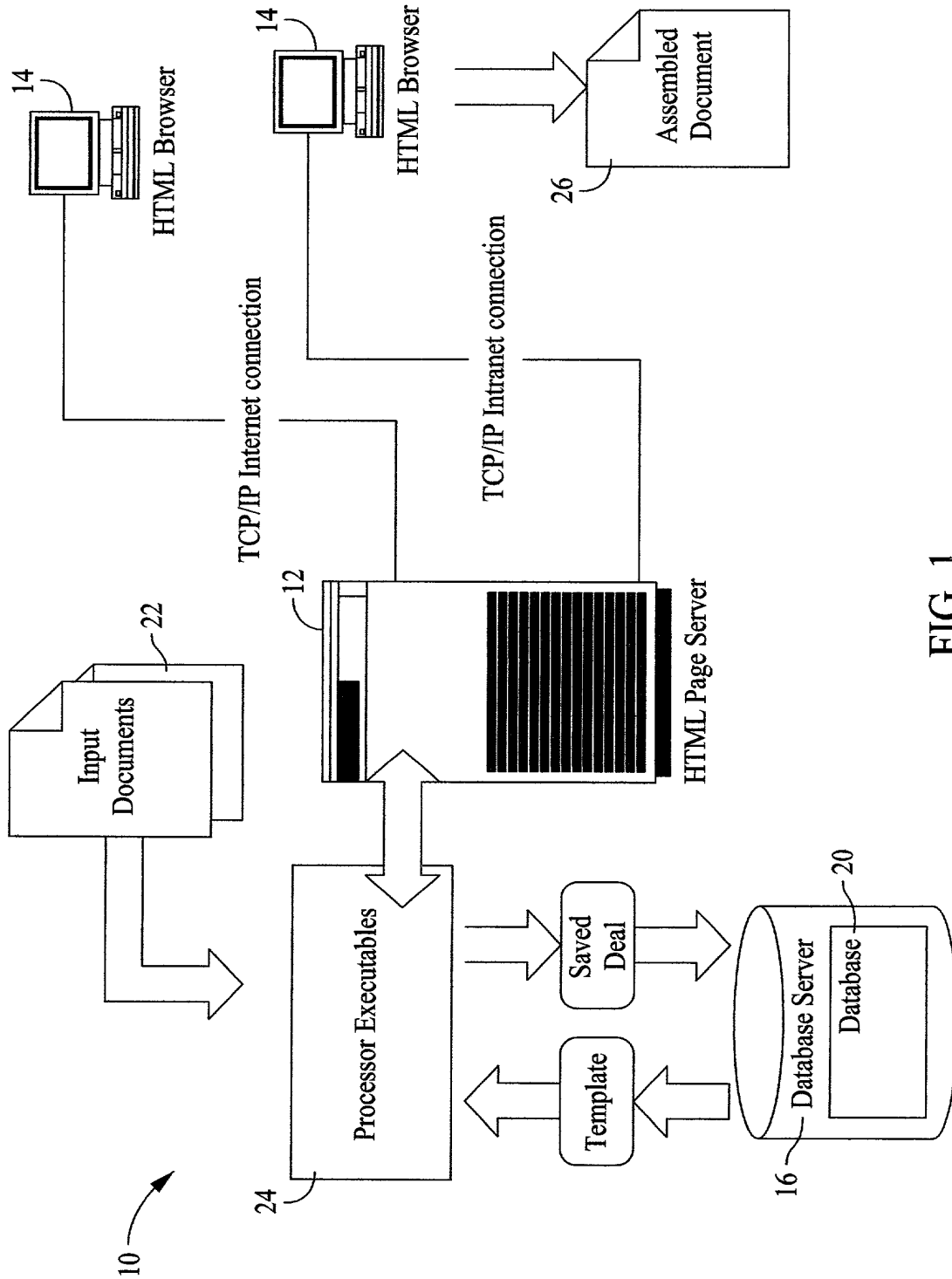
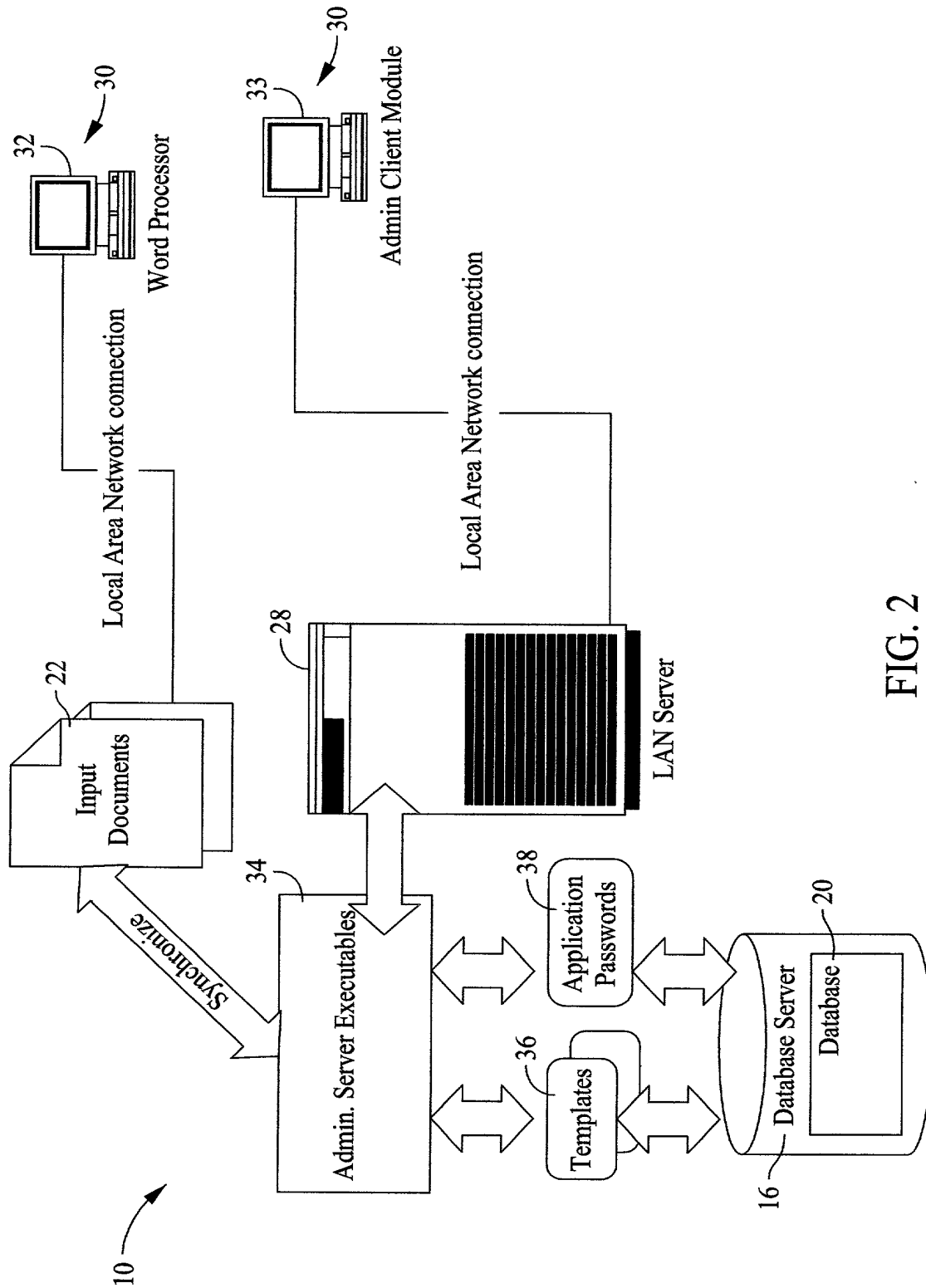


FIG. 1

20250920 10:26:07



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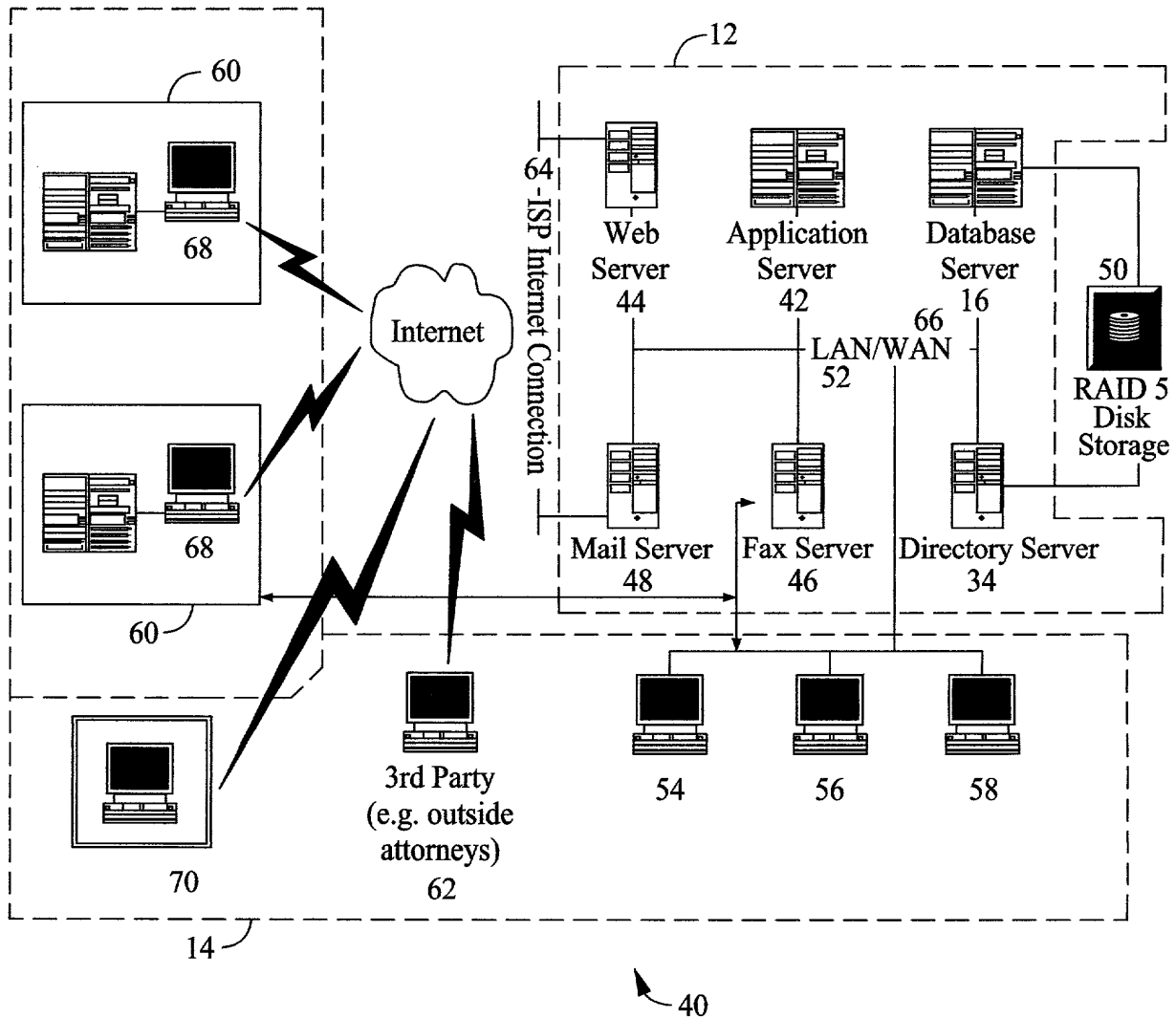


FIG. 3

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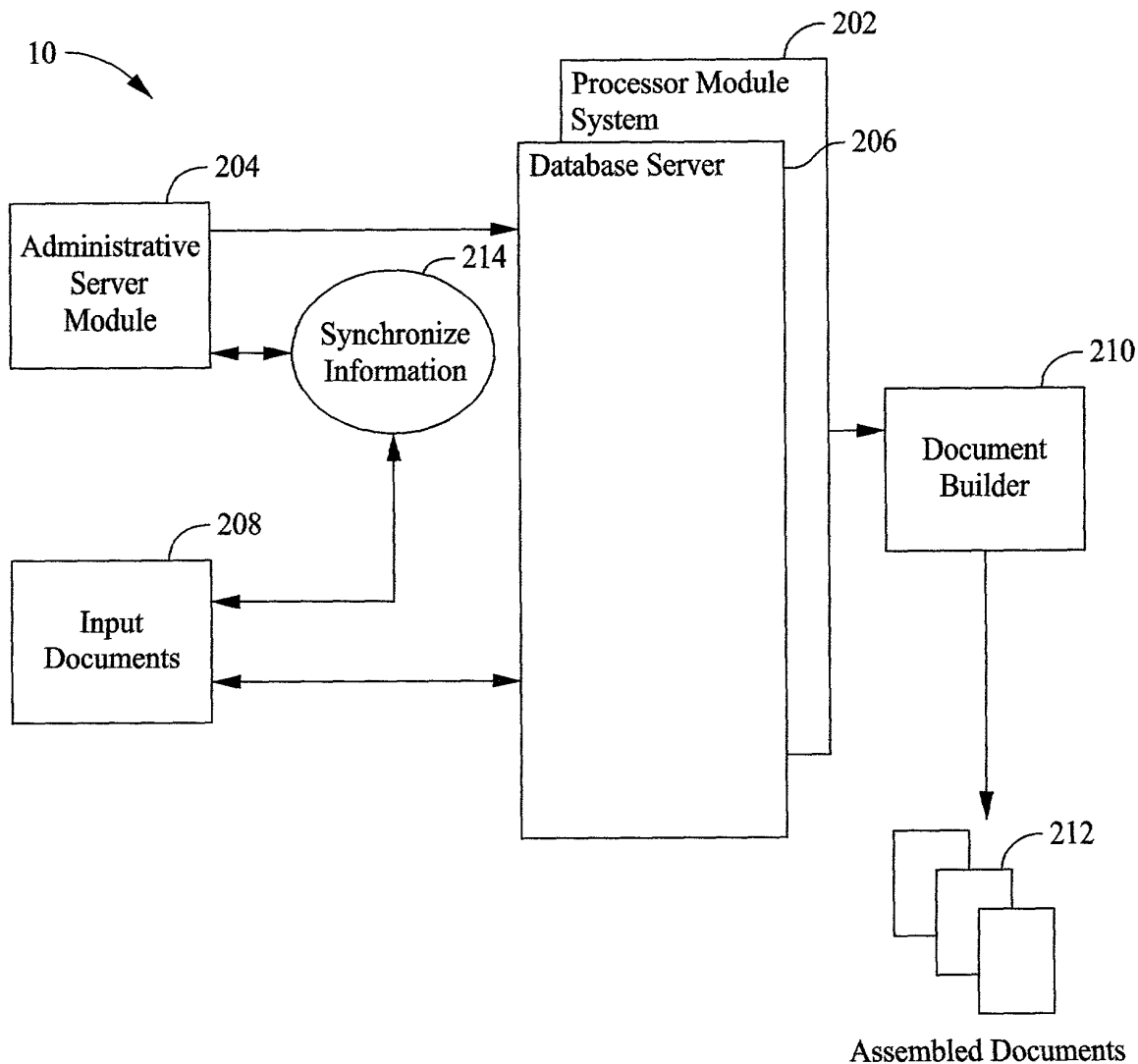


FIG. 4

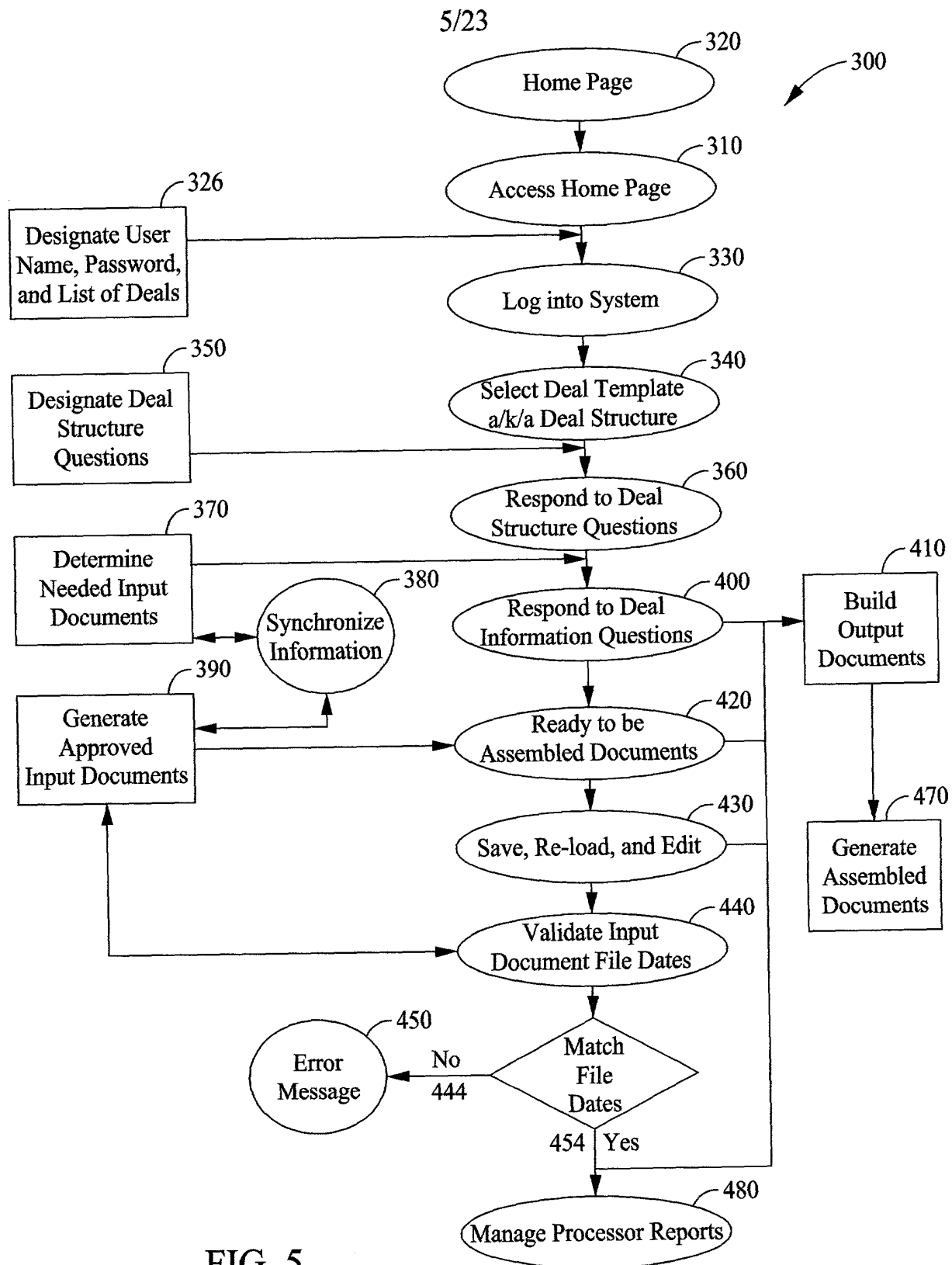


FIG. 5

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The screenshot shows a web browser window with the title bar 'Deal Document Generator'. The address bar displays 'Local intranet'. The browser's menu bar includes 'File', 'Edit', 'View', 'Favorites', 'Tools', and 'Help'. The toolbar contains icons for 'Back', 'Forward', 'Stop', 'Refresh', 'Search', 'Favorites', 'History', 'Print', 'Mail', and 'Edit'. The main content area features a login form with the heading 'Deal Document Generator' and a sub-heading '508'. The form includes a 'Sign In' button, a text prompt 'Enter your username and password to access your account.', a 'Username' label, a text input field labeled '502', a 'Password' label, a text input field labeled '504', and a 'Sign In' button labeled '506'. A large, dark, rectangular area is visible on the left side of the form. The status bar at the bottom shows 'Done' and 'Local intranet'.

500

FIG. 6

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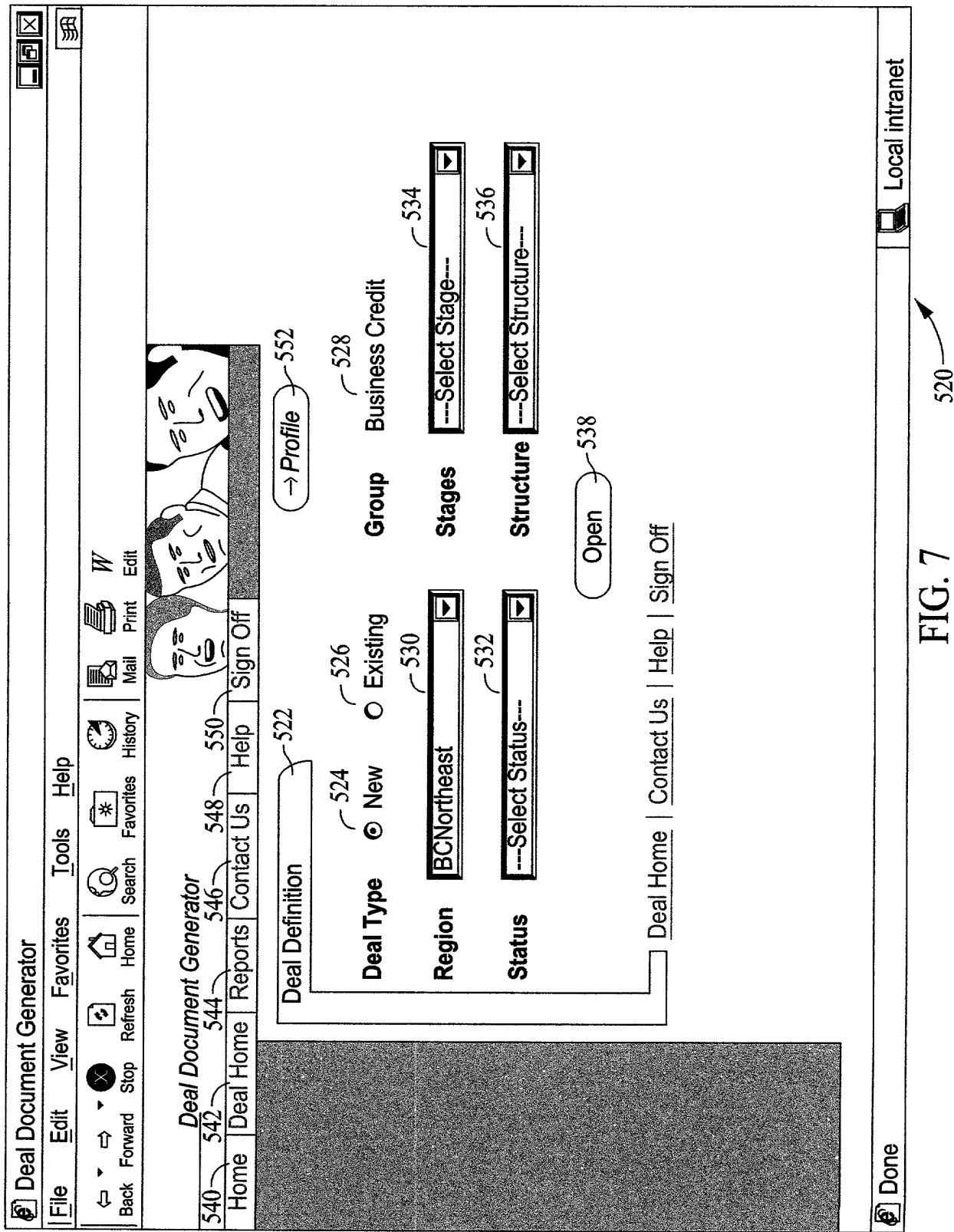


FIG. 7

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The screenshot shows a web browser window titled "Deal Document Generator". The browser's address bar displays "http://www.localintranet.com/". The page features a navigation menu with links: Home, Deal Home, Reports, Contact Us, Help, Sign Off, and a "Done" button. The main content area is titled "Deal Document Generator" and includes a "Deal Definition" section with the following fields and options:

- Deal Type**: Radio buttons for "New" (selected) and "Existing".
- Region**: A dropdown menu showing "BCNortheast".
- Status**: A dropdown menu showing "Open".
- Group**: A dropdown menu showing "Business Credit".
- Stages**: A dropdown menu showing "Commitment Issued".
- Structure**: A dropdown menu showing "188 (copy 187, 1-16)".
- Deal ID**: A text field containing "12662".
- Deal Name**: A text field containing "Iso".
- Class**: A dropdown menu showing "Asset Based".
- Customer**: A dropdown menu showing "Professional".
- Select**: A button labeled "go".

Below the "Deal Definition" section, there are links for "Deal Home", "Contact Us", "Help", and "Sign Off". The page also includes a "Local intranet" status bar at the bottom right.

FIG. 8

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Deal Document Generator

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Edit

Deal Structure

Deal ID: 807
Created By: Appuser1 on 1/10/02
Edited By: Appuser1 on 1/10/02
Description: A Top Polymers MHL Test 1-10-02

Structure List

Deal ID	Created By	Edited By	Description
807	Appuser1 on 1/10/02	Appuser1 on 1/10/02	A Top Polymers MHL Test 1-10-02

Document Sets

- ☐ EITHER Click here to Select a Single Borrower - NO Acquisition Loan Document Set:
- ☐ OR Click here for a CO-BORROWER - No Acquisition Loan Document Set:
- ☒ EITHER Click here to include a Co-Borrower Loan & Security Agreement INCLUDING a Joint Term Loan
- ☐ OR Click here to include a Two-Borrower Loan & Security Agreement with BOTH a Joint Term Loan
- ☒ MANDATORY Click to Separate Two-Borrower Financial Covenants (Schedule G)
- ☒ MANDATORY Click to include Disclosure Schedules and Exhibit A through J:
- ☐ OR Click here to include a Co-Borrower Loan & Security Agreement WITHOUT a Joint Term Loan, but
- ☐ Click to include Exhibit K, the Form of a Lockbox Agreement
- ☐ Click to include Exhibit L, the Form of the Landlord Waiver:
- ☐ Click to include Exhibit M-1, the Form of a Trust Mortgage Waiver and Consent (Check list of Trust M
- ☐ Click to include Exhibit M-2, the Form of a (Non-Trust) Mortgage Waiver and Consent (Check the list
- ☐ Click to include Exhibit N-1, the Form of a Single Guarantee:
- ☐ Click to include Exhibit N-1-A, another Form of a Single Guarantee:
- ☐ Click to include Exhibit N-2, the Form of a Joint and Several Guarantee:
- ☐ Click to include Exhibit N-2-A, the Form of a Joint and Several Guarantee:
- ☒ MANDATORY Click to include Exhibit O, the Form of Opinion of Counsel:
- ☐ Click Here to include Exhibit P-1, an Unsecured InterCreditor Agreement:

Deal Structure 188 (copy 187, 1-16)

Preview

Done Local intranet

FIG. 9

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2005T90" T0T2600T

Deal Document Generator

Home Deal Home Reports Contact Us Help Sign Off

Deal ID: 684 115
Created By: Appuser1 on 6/14/01
Edited By: Appuser1 on 1/15/02
Description: Test 6-14-01

Structure: 188 (copy 187, 1-16)

Find Find Next

Welcome. If you note suggestions or problems with individual questions or answers as you go down this list, please include the Q: number in the lower right of this screen. Thanks. First is Loan & Security Agreement: Q: 281
[This is Structure 188, ver.1.16.01.05 (includes semi-expanded mandatory substructures) Q: 3241
Enter the full LEGAL NAME of the Borrower: Q: 20
Test 06-14-01
Enter the DATE GIVEN to the Loan & Security Agreement: Q: 93
06/##/2001
Enter the name of the STATE where Borrower is chartered: Q: 77
[NEED: Borrower Charter State]
Choose the LEGAL ENTITY type of the Borrower, as it is chartered: Q: 78
corporation
Enter the REVOLVING LOAN Amount, in Dollars: Q: 9

Done Local intranet

FIG. 10

680

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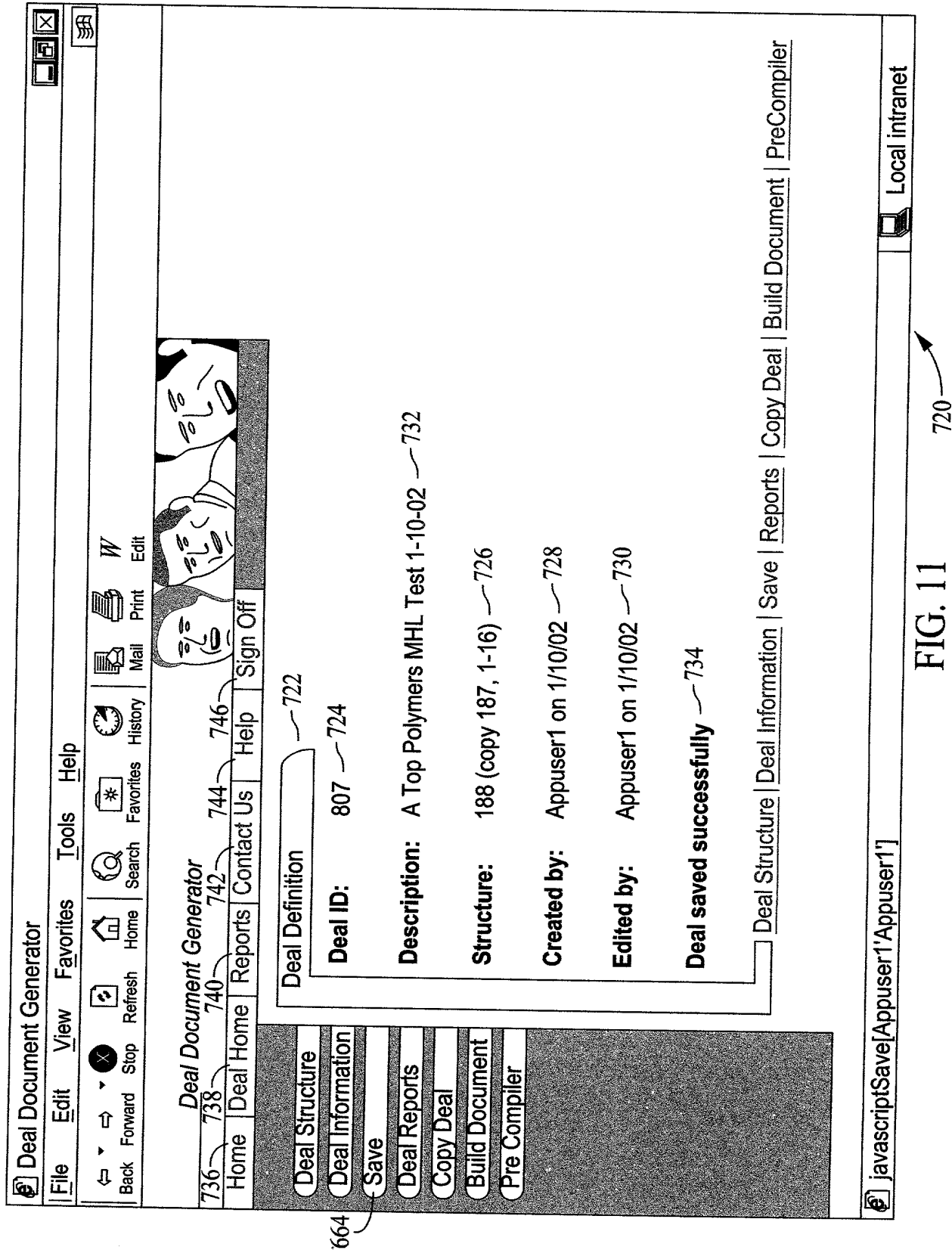


FIG. 11

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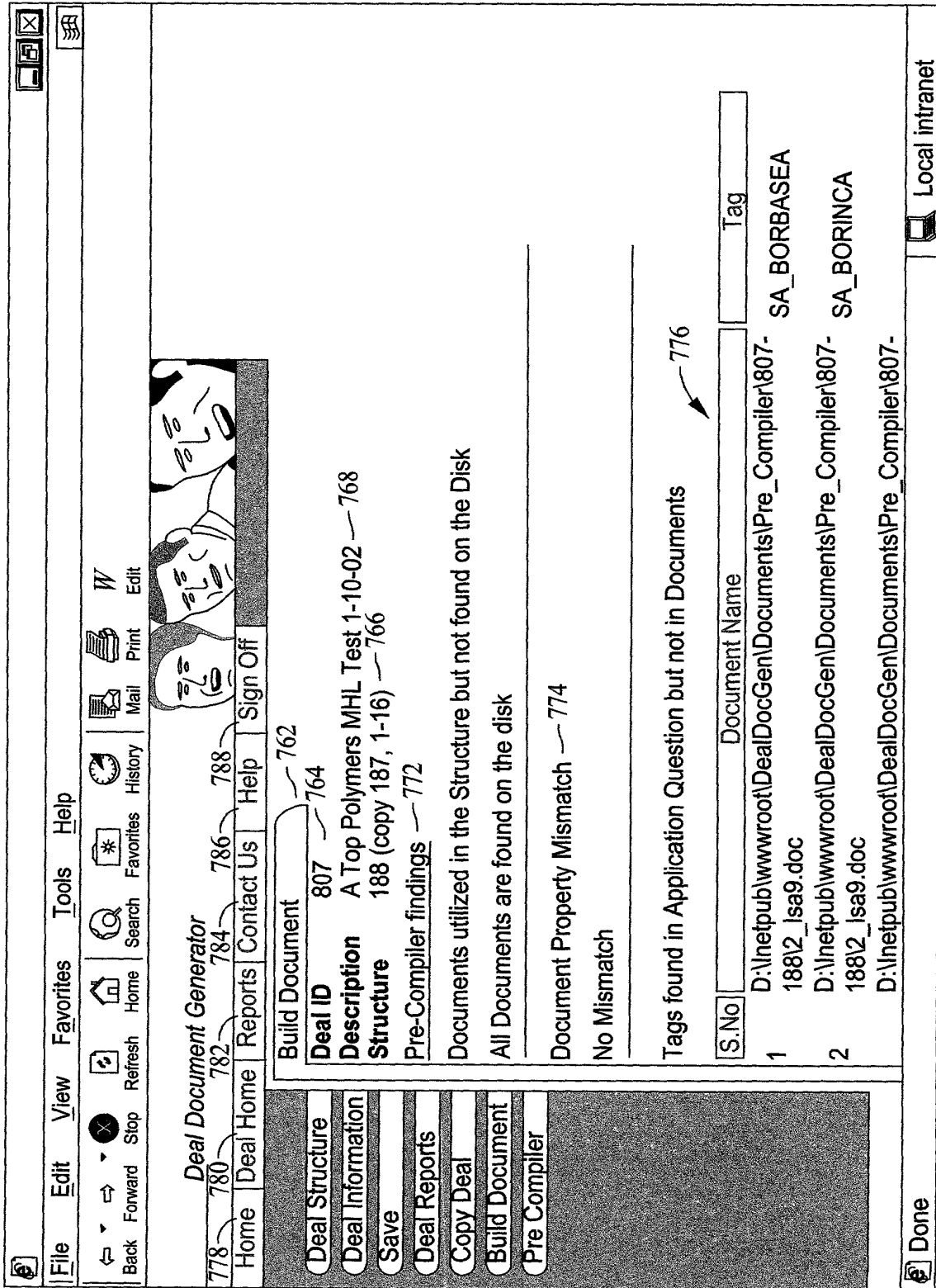


FIG. 12

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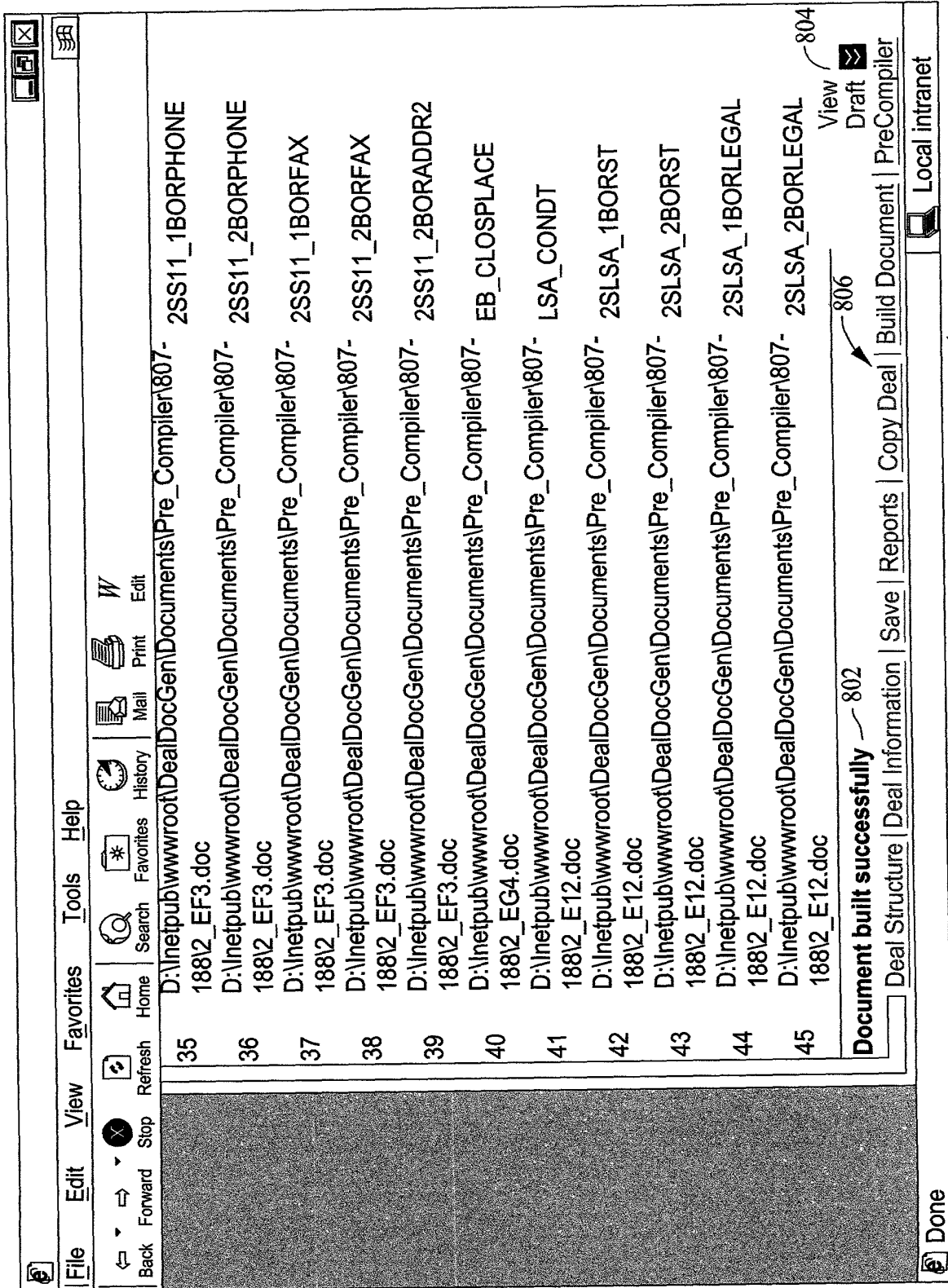


FIG. 13

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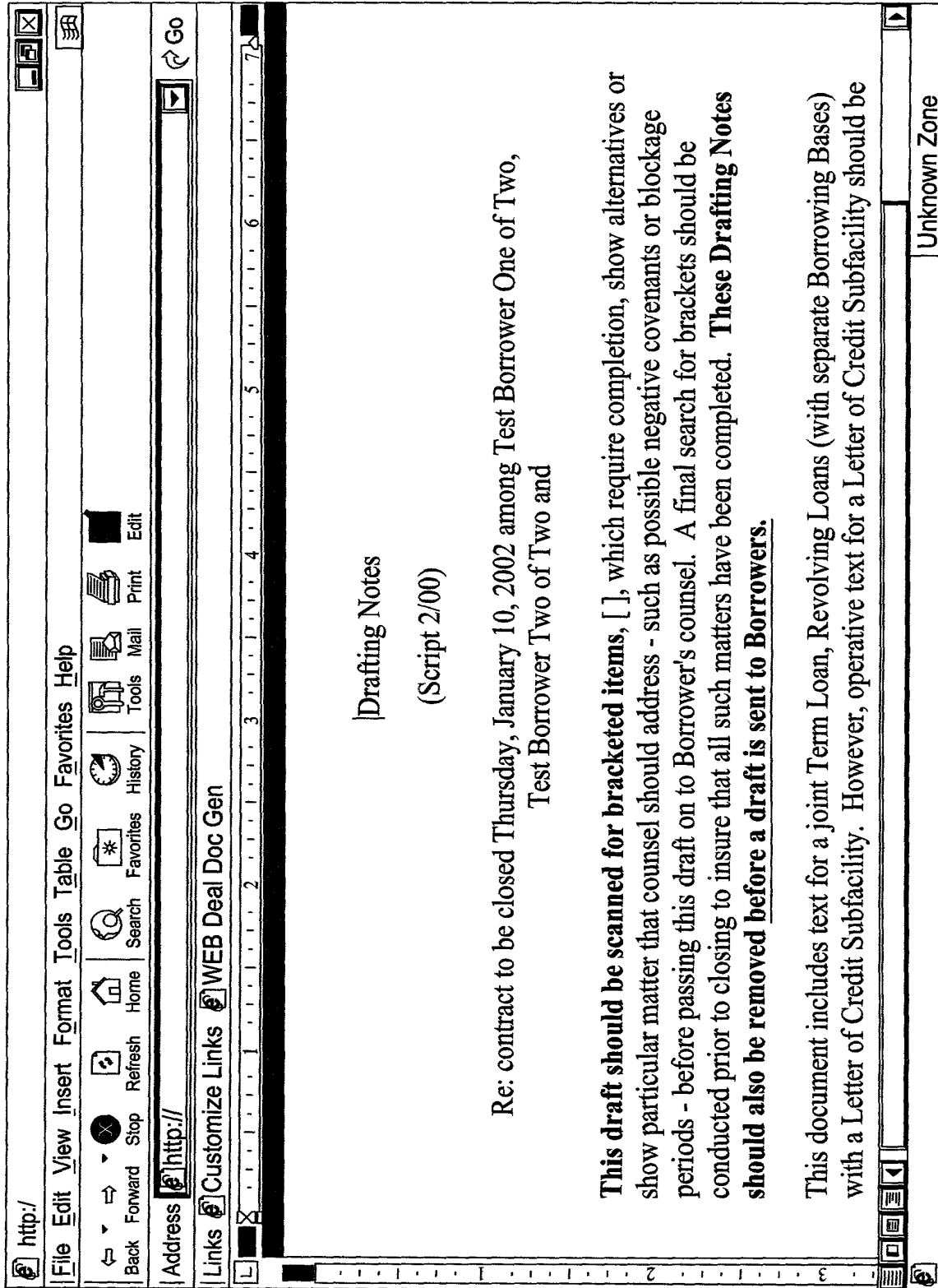


FIG. 14

820

206T90" F0T2600T

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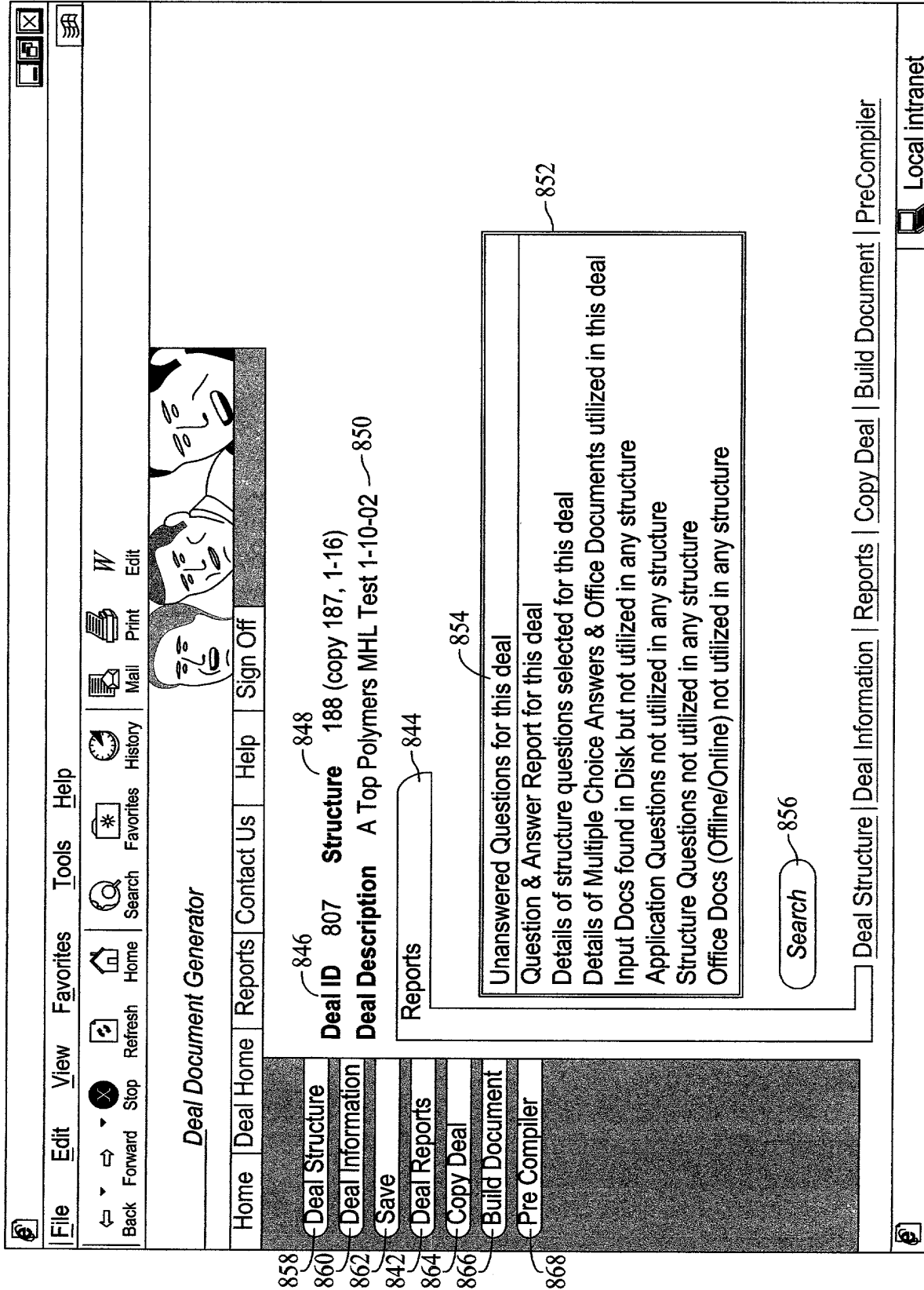


FIG. 15

840

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File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print Edit

Address

Links Customize Links WEB Deal Doc Gen

Deal Generator

Unanswered Questions Report — 882

Deal ID: 807 Structure: 188 — 886

A Top Polymers MHL Test 1-10-02 — 888

Appuser1 Modified by Appuser1 — 892

1/10/02 Modified Date — 896 1/10/02

Deal Description

Created by

Creation Date

S.No	Question ID:	Unanswered Deal Information Questions:	Instance#
1	428	Enter the name of the STATE where Leading Borrower is Chartered:	0
2	430	Choose the LEGAL ENTITY as which the Leading Borrower is Chartered:	0
3	429	Enter the full name of the STATE where the Second Borrower is Chartered:	0
4	431	Choose the LEGAL ENTITY Type as which the Second Borrower is Chartered:	0
5	619	Enter the Account CAPTION for this Deal, prefixed for the words "Account Manager" to create the Title of the person receiving Notices under the Loan and Security Agreement:	0
6	591	Enter the Maximum REVOLVING LOAN Amount for Both Borrowers combined, in Dollars:	0
7	10	Enter the REVOLVING Loan DURATION, in years:	0
8	11	Enter the REVOLVING Loan Rate MARGIN (just the INCREMENT, excluding the index Rate bas	0

Done Local intranet

FIG. 16

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1004101-061001

206T90-T02600T

922 Structure Builder

920 File 924 Edit 926 Tools 928 Information Builder 930 Help 932

934 Structure ID 222 Copy from 938 Created By skris 940 Modified By WPep

936 Structure Name 222, Testing 6-14-01

Structure Questions and Related Documents

984

982

961

942

948

OR 1A L & S Agreement

EITHER Acquire Solo with TERM LOAN

OR Acquire Solo NO Term Loan

EITHER Acquire NO Term YES Letter of Credit

OR Acquire NO Term NO Letter of Credit

Mandatory A - Term Sch H+Discl.Sch+ExA ..G

A Sched H (Acquired Assets)

A document Set

A Combo ExA..E

A Ex F (Rev Note)

A Ex G (Term Note) n/A

Mandatory A Middle Exhibit H through Exhibit J

(clone) Half-blank Lockbox Agreement

(clone) Half-Blank Land Lord Waiver

(clone) Half Blank Trust Mortgage

(clone) Half Blank Non-Trust Mortgage

(clone) Top Exhibit N-1, Single Guarantee

(2nd) Top Exhibit N-1-A, Single Guarantee

(clone) Top-A (4/98) Exhibit N-2, Multiple Guarantee

(clone/2d) Top-A (4/98) Exhibit N-2-a, Multiple Guarant

Mandatory (clone) Exhibit 0 - Form of Opinion of Coun

(2000) Ex P-1 Un Secured Intercreditor

(2000) Ex P-2 Secured Intercreditor

Mandatory (clone) ExQ Std Payoff Letter

Mandatory (clone) Ex R UCC Schedule

<<Promote>> 958 960 <<Demote>>

Structure Line Description

Options

962 In Progress 964 Enabled 966 Protected 968 Frozen 970

Save 974 Close 976

FIG. 17A

FIG. 17B

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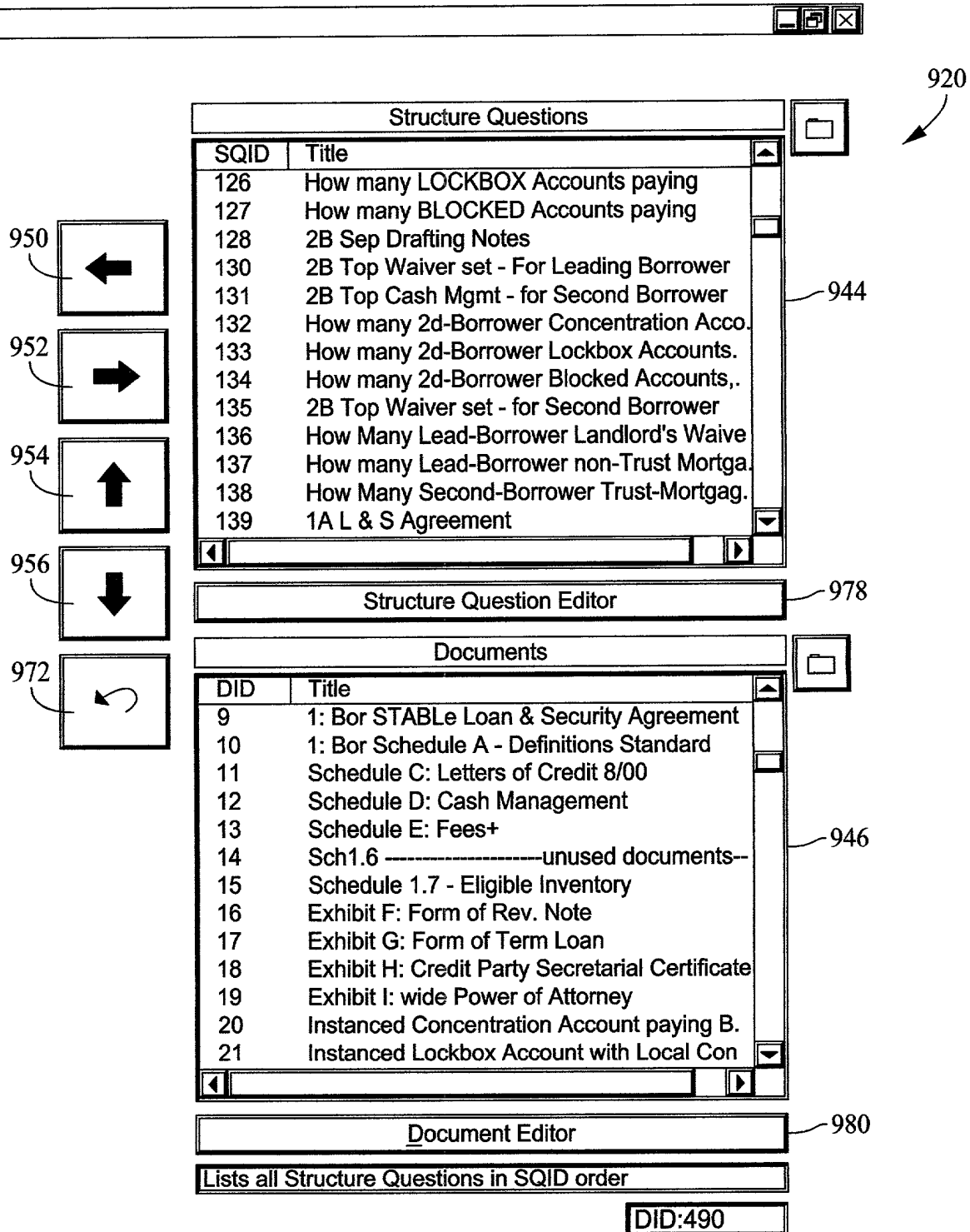


FIG. 17A

FIG. 17B

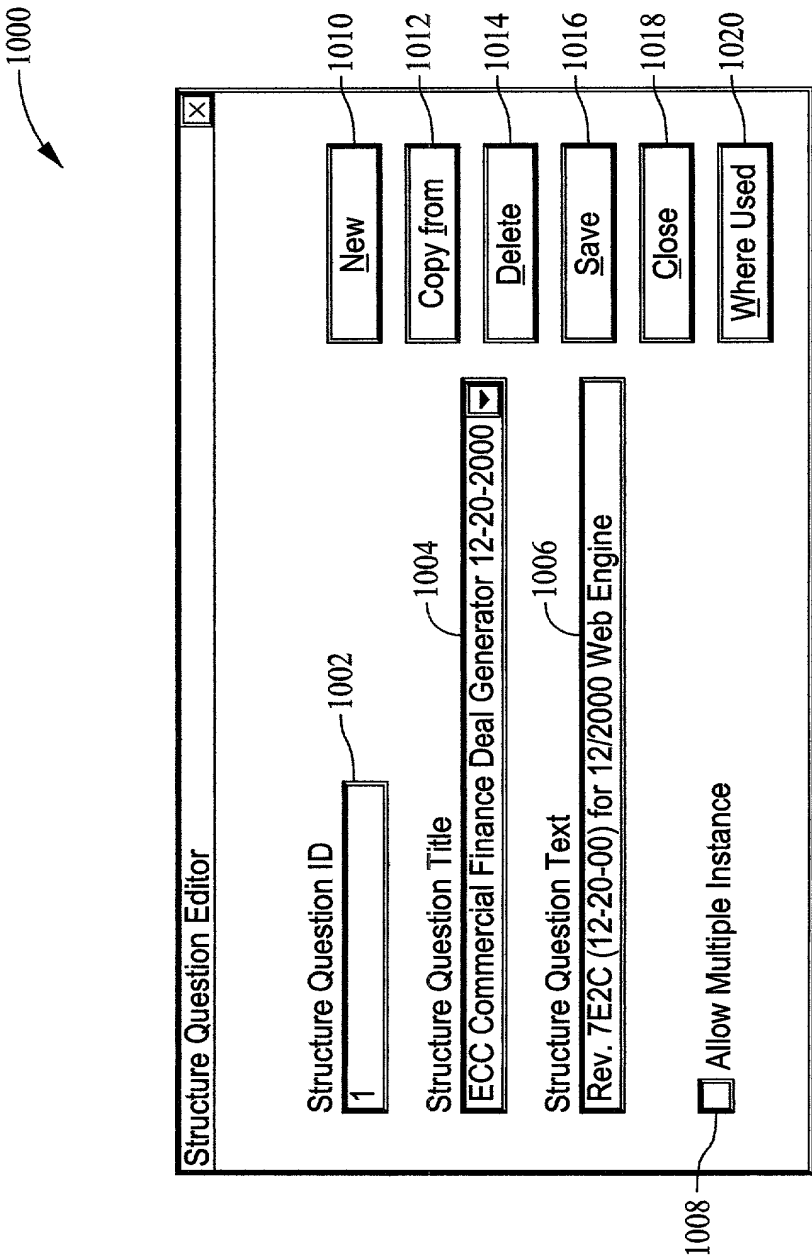


FIG. 18

1040

Document Editor

Document ID	1042	1052
File Name	1044	1054
Document Title	1046	1056
Description	1048	1058
		1060

New

Delete

Save

Close

Where Used

Browse...

1: Bor STABLE Loan & Security Agreement

STABLE Loan & Security Agreement, 9/97

FIG. 19

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1080

Information Builder

Structure ID

1082 Documents and Related Application Questions

1084

1088

Deal Information

- ☐ Drafting Notes for basic Stable
- ☐ 1 Bor - Coverage and (new) Index
- ☐ 1: Bor STABLE Loan & Security Agreement
- ☐ 1: Bor Schedule A - Definitions Standard
- ☐ Schedule B: Addresses for Notices
- ☐ Schedule C: Letters of Credit 8/00
- ☐ Schedule D: Cash Management
- ☐ Schedule E: Fees+
- ☐ Schedule F - Schedule of Documents
- ☐ (nearly) NoLC Drafting Notes w/Term+Revolver
- ☐ (dupe) 1 Bor - Coverage and (new) Index
- ☐ (nearly) 1: Bor STABLE Loan & Security Agreement
- ☐ (dupe) 1: Bor Schedule A - Definitions Standard

? Now You will add information for the DEFINITIONS

? Which Collection Account

? ADVANCE RATE on Borrowers Eligible ACCOUN

? in WORDS the ADVANCE RATE of Eligible ACCO

? Max share of one Debtor's account that maybe ov

? Max share of all Account Debts unpaid by one Acc

? Dilution Threshold %

? Dilution Duration in Months

? Which Index Rate

? SUBLIMIT value for All Eligible INVENTORY in B

? ADVANCE RATE of Eligible TYPE-A INVENTORY

? in WORDS the ADVACE RATE% SHARE for TYP

? DESCRIPTION of INVENTORY TYPE-A:

? ADVANCE RATE of Eligible TYPE-B INVENTORY

? in WORDS the ADVANCE RATE% SHARE for TY

? DESCRIPTION of INVENTORY TYPE-B

Structure Line Description

Save Structure Close

FIG. 20A

FIG. 20B

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FIG. 20A is a screenshot of a software interface titled "Application Questions". The interface is part of a larger window, indicated by a close button (X) in the top right corner (1080). The main content area (1086) displays a list of questions, each with an "IQID" and a "Title". The questions are numbered 9 through 62. To the left of the list, there are six navigation buttons: a left arrow (1090), a right arrow (1092), an up arrow (1094), a down arrow (1096), a circular arrow (1098), and a "Refresh" button (1100). At the bottom of the interface, there is a section labeled "Application Question Editor" (1102) which includes a text input field for "IQID:" and a button labeled "Defines Document and Information Question Structure".

IQID	Title
9	REVOLVING LOAN Amount, in Dollars:
10	REVOLVING Loan DURATION, in years.
11	REVOLVING Loan Rate MARGIN Increment
20	Full LEGAL NAME of the Borrower:
24	LETTER of CREDIT SUBFACILITY amount,...
25	ADVANCE RATE on Borrowers Eligible ACC...
26	SUBLIMIT value for All Eligible INVENTORY...
27	ADVANCE RATE of Eligible TYPE-A INVEN...
28	DESCRIPTION of INVENTORY TYPE-A:
31	ADVANCE RATE of Eligible TYPE-B INVEN...
32	DESCRIPTION of INVENTORY TYPE-B:
34	number of Business Days for Collection:
35	PRINCIPAL Amount of the Original TERM L...
36	DURATION of the TERM LOAN, in years:
37	Regular Monthly Payment in Term Amortization
38	TERM Loan Rate MARGIN (i.e.just the INC...
39	Closing Fee, in Dollars:
40	Annual COLLATERAL MONITORING FEE, I...
41	UNUSED LINE FEE Rate, in Percent:
42	LETTER OF CREDIT FEE Rate, in Percent:
43	PREPAYMENT FEE Rate during the first ye...
45	PREPAYMENT FEE Rate during the second...
47	PREPAYMENT FEE Rate during the third ye...
49	DEADLINE for Revolving Credit ADVANCE r...
51	CITY Name for interpreting the time in the Re...
52	a summary DESCRIPTION of the permitted u...
53	in WORDS the REVOLVING Loan Rate MA...
55	in WORDS the TERM Loan Rate MARGIN (...)
57	LEGAL NAME of PRIOR LENDER(s), who...
58	LEGAL NAME of PRIOR LIEN-HOLDER(s),...
59	amount of Initial NET BORROWING AVAILA...
60	MAXIMUM amount of DEBT apart from this...
61	full name of STATE whose LAWS GOVERN...
62	full name of STATE or FEDERAL DISTRICT...

FIG. 20A

FIG. 20B

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Application Question Editor

World Field Name Question ID

Question Title

Question Text

Answer Data Type

Answer Category

☒ None

☐ Multiple Choice

☐ Default to Source Answer

Default IQID

Prefix

Suffix

Build Answer

Visibility

☒ High Confidence

☐ Multiple Instance

☐ Allow Separate Answer per Instance

New

Delete

Save

Copy from

Close

Default Answer

Help Text

Editorial Notes

Version control information for Checking, Thanks!

Testing ML 1-17-01, per PoB

Defines this question's answer to a user supplied answer.

FIG. 21